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Nürnberg, November 2008

Dear LGB® CLUB Member.

A few weeks ago the firm Gebr. Märklin & Cie. GmbH was able to reach an important agreement for the North American market. According to this agreement all trademark and distribution rights for the LGB® brand in the North American market (USA and Canada) reside with the firm Gebr. Märklin & Cie. GmbH as of now.

This means that delivery of LGB® products can be resumed again in North America, probably in January of 2009, and that LGB® will thereby be represented in this market again on a regular basis. In addition, models based on American prototypes will be presented at the International Toy Fair in 2009 in Nürnberg. These will be shown in the new items brochure for 2009 that will be issued at that time.

The use of the homepages www.lgb.de, www.lgb.com, www.lgb-club.de, and www.lgb-club.com, which have been vacant up to now, has also been clarified. The homepages will be reworked in the next few weeks and will be available again in the future on the Internet in an up-to-date version. An exact date for this cannot be given at this time, but the launch should take place at the latest by the time of the International Toy Fair in 2009 in Nürnberg.

Since many Club members in the USA and Canada still have not sent in order forms for the Club models for 2008, we would like to ask you to fill out these forms as soon as possible, sign them, and send them to this address:

Gebr. Märklin & Cie. GmbH Betriebsstätte Nürnberg (LGB®) LGB®-CLUB Witschelstraße 104 90431 Nürnberg, Germany

However, at this time we cannot guarantee that all orders still to come in can be filled. This applies to these Club models: 31520, 40835, and 44894. The 42916 Club car will not be produced until 2009, so all orders still to come in can still be honored.

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The current LGB® annual catalog for 2008/2009 will be available with the beginning of delivery of product next year in the USA and Canada. Club members in the USA and Canada, who have already received their catalog coupon, can then redeem this coupon up to February 28, 2009 at their authorized LGB® dealer.

If you have additional questions, please contact us at our service hotline number +49 (0) 911 83707-837 or by e-mail at club@lgb.de.

Best regards,

Heiner Groh LGB CLUB Service club@lgb.de

Heiner God